

To
The Board of Directors
S K S Textile Limited,
Gala No 431, Kewal Industrial Estate,
4th Floor, Senapati Marg, Lower Parel(W),
Mumbai-400013


Dear Sir,

Sub: Compliance Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We have examined all relevant Books, Registers, Forms, Documents and papers of **S K S Textile Limited** (hereinafter referred to as 'the Company') maintained in the office of Sharex Dynamic (India) Private Limited, Registrars and Share Transfer Agents of the Company pertaining to transfer of Equity Shares of the Company for the Period from 01st October, 2017 to 31st March, 2018 for the purpose of issuing certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 entered into by the Company with the Stock Exchange and based on the information provided by the Company and Registrars and Share Transfer Agents, we hereby certify that:

- A. All the Share/Debtenture Certificate(s) relating to the transfer of Shares/Debtentures received during the period from 01st October, 2017 to 31st March, 2018 as entered in the Memorandum of Transfers have been issued within fifteen days of the date of lodgement for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgement of each deed excepting those rejected on technical grounds. - **NIL**
- B. Any other information, if applicable. - **N.A**

For Kothari H. & Associates
Company Secretaries


Hitesh Kothari
Partner



Place: Mumbai
Date: April 24, 2018