

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For the Quarter Ended : March 31, 2018
2. ISIN : INE507Y01016
3. Face Value : Rs. 10/- each
4. Name of the Company : S K S Textile Limited
5. Registered Office Address : Gala No 431, Kewal Industrial Estate, 4th Floor, Senapati Marg, Lower Parel(W), Mumbai-400013.
6. Correspondence Address : Gala No 431, Kewal Industrial Estate, 4th Floor, Senapati Marg, Lower Parel(W), Mumbai-400013.
7. Telephone & Fax Nos. : Tel: 022-6120 6222
Fax: 022-6120 6200
8. Email Address : pierricarlo@hotmail.com
9. Name of the Stock Exchange where the Company's securities are listed : National Stock Exchange of India (NSE)

	<u>No. of Equity Shares</u>	<u>% age of issued capital</u>
10. Issued Capital	32,59,437.00	100.00 %
11. Listed Capital	32,59,437.00	100.00 %
12. Held in Dematerialised form in CDSL	5,54,375.00	17.01%
13. Held in Dematerialised form in NSDL	27,05,062.00	82.99%
14. Physical	0.00	0.00%
15. Total No. of Equity shares (12+13+14)	32,59,437.00	100 %
16. Reasons for difference, if any Between (10 & 11), (10 & 15), (11 & 15)		

17. Certifying the details of changes in Share Capital during the quarter under consideration as per table below:

Particulars*	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchange	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principal approval pending for SE
Initial Public Offer (IPO)	8,88,000	Applied for Listing in NSE SME	Yes	Yes	Yes	No

